



# GIFTS OF CANADIAN STOCK to the UNIVERSITY OF TORONTO



At least three hours prior to initiating your gift transfer, please complete this form and return a copy by fax to the University of Toronto's Office of Gift Planning at (416) 946-7574. Unexpected or unidentifiable transfers may be rejected for legal reasons. Please contact the Gift Planning Office at (416) 978-2214 with any questions about the gift of securities transfer process.

All donated securities are sold immediately upon receipt. This value may be higher or lower than the value of your charitable gift receipt; the receipted amount is based on the unit closing price on the day that the University of Toronto receives shares into our account at State Street Trust Company Canada.

### Donor Information

Name for Charitable Receiving Purposes: \_\_\_\_\_

Full Address: \_\_\_\_\_

### Broker Information

Brokerage Firm Name: \_\_\_\_\_

Broker Name & Telephone: \_\_\_\_\_ ( ) \_\_\_\_\_

CUID: \_\_\_\_\_

Settlement Date of Transfer: \_\_\_\_\_ Trade Reference ID \_\_\_\_\_

### Market Security Information

Name & Market Symbol \_\_\_\_\_ CUSIP \_\_\_\_\_

Class (if any): \_\_\_\_\_ Type (common, preferred, etc.): \_\_\_\_\_ Exchange (TSE, CDNX): \_\_\_\_\_

Number (Volume) of Shares/Units: \_\_\_\_\_ Estimated Market Value: \$ \_\_\_\_\_

### Gift Designation

Recipient Faculty, College, School or Department: \_\_\_\_\_

Development Officer (if known): \_\_\_\_\_

Purpose: \_\_\_\_\_

### Transfer Information For Your Broker

Please be advised that the following transfer is about to be made to the University of Toronto's custodial account with State Street Trust Co. (**CUID: SSTA**. Reference: **The Governing Council of The University of Toronto, Donations A/C V75B**). We have also assigned ownership to the University of Toronto. Upon receipt, the security(ies) will be valued (and charitably receipted) as of the close of trading on the date they are received.

**The Governing Council of the University of Toronto's Charitable Registration No. is 108162330RR0001**

